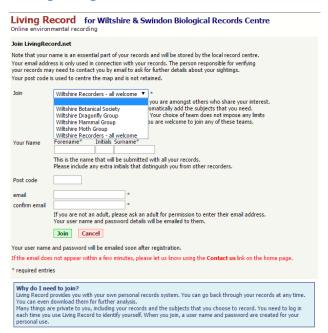
This guide is designed to help you join and get started entering records on Living Record, for more detailed guidance see the 'Living Record: An Introduction' notes available on the WSBRC website.

Joining Living Record



- Unless you wish to join through a particular recording group choose the
 'Wiltshire Recorders all welcome' option in the drop down menu. Fill in the rest of the required details, taking note of the advice below each box, and click 'Join'.
- A box will pop up on screen as a prompt to check that you are satisfied with the details that you have entered. If you are then click 'OK'.

- The next screen will display your 'User name' and 'Password'. Take a careful note of these as you will need these to log in for the first time (after which you can change your password to something more memorable).
- If you happen to lose this password then
 please get in touch with WSBRC so that we
 can reset your password. Don't sign up more
 than once as this will create multiple user
 names against your email address.



Changing your password:

When you log into Living record for the first time you should change your password to something more memorable.

Click on the
 'Options' button at
 the top of the
 screen and then
 click on the
 'Password' button

on the left of the



screen. A new screen will appear asking you to type and confirm your new password.

Logging in to Living Record for the first time



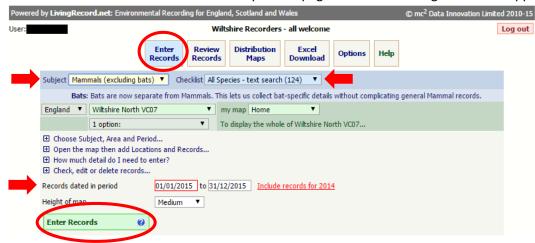
Choosing which subjects to record:

When logging in for the first time you will be confronted with the 'Options' screen.

- Tick the subjects that you are interested in recording, rate your expertise for your chosen subject and chose how the species names are displayed.
- The default list is 'Starter Subjects' but if you can't find the subject you are interested in try selecting the 'Subjects by Category' option in the drop down list.
- If you choose to start recording a new species you can return to the **'Options'** page at any time to add more subjects.

Entering your first record

Click the 'Enter Records' button at the top of the page and the following screen will appear:



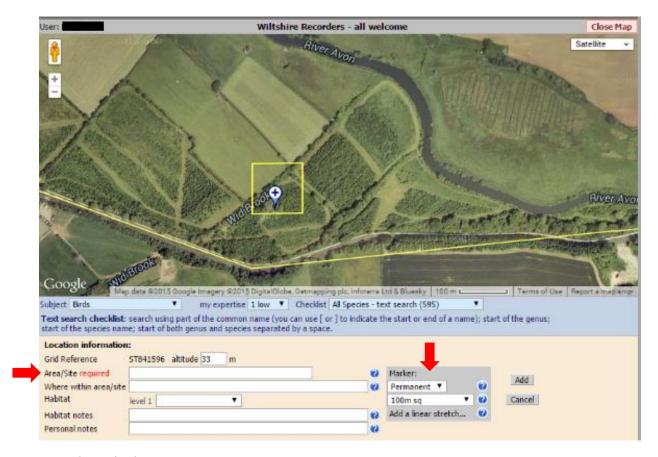
- Select the 'Subject' you wish to record from the dropdown menu
- Check the date range is appropriate (it will usually default to the current year but you can choose to include records for the previous year)
- Next click the green 'Enter Records' button and the Google map will open.

Tip: Look out for blue information boxes which contain useful hints and click on blue question marks for guidance on how to use a particular field.

Adding a location marker:

First you have to choose *where* you will be recording - it only takes a moment to add a location marker to the map and **'Permanent'** markers (see later) will be stored for future use.

- Use the zoom buttons (+/-) and/or click and hold to drag the map to your desired location. Then click on your location on the map and yellow square with a [+] marker appears (the OS grid reference for your square is displayed on the left below the map).
- To get a standard six digit grid reference, make sure 100m sq is selected in the drop-down list most records should be added as 6 figure grid refs ("100m sq"), but for some species 4 figures ("1km sq") or 8 figures ("10m sq") may be more appropriate.



Describing the location:

This is the final step to add a location marker to Living Record.

- Enter the 'Area/Site' name this is the only mandatory field.
- 'Where within area/site' can be used to add additional information about the exact location (e.g. the west end of the pond).
- Habitat information is not compulsory but it can be helpful.
- Regularly recorded sites can be added as 'Permanent' markers (casual records can be added as Temporary Markers, if you know you won't be recording there again).
- Click the 'Add' button to create your location.

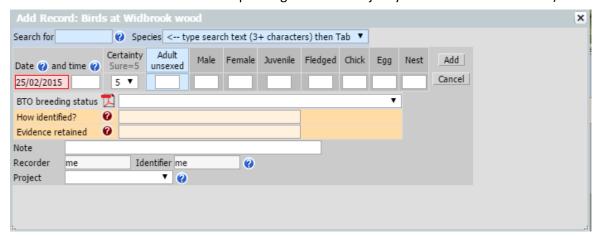
Entering your records:

 To select a location click on the location marker. It changes to a red and white target and you are ready to add records (to deselect a location click the red and white target or click anywhere on the map).



- Check that the correct **'Subject'** is selected in the pale blue band.
- Click the green 'Add New Records singly...' link.

The 'Add Record:...' window appears stating which 'Subject' you are recording at which 'Area/Site'. You can click and hold the heading bar to drag the window to a different position. (Note: this window will contain different fields depending on which subject you have chosen to record).



- In the **'Search for'** box type the name of the species you wish to record and the then click on the drop down menu in the **'Species'** box to select the correct species.
- Enter the number seen (Adult unsexed etc.) and add any additional information as a 'Note'.
- Check the date and amend it if necessary (format dd/mm/yyyy).
- The person who made the sighting is the 'Recorder' and the person who made the identification is the 'Identifier'. This is often the same person.
- The word 'me' is automatically added in the 'Recorder' and 'Identifier' boxes this is converted to the name of the person who logged in. If the observer of the record was not you, type in the correct name here, replacing 'me'.
- It can be helpful to write a note in the 'How identified' box and 'Evidence retained' box (e.g. if you took a photograph).
- To submit the record, click the 'Add' button. If the record is listed below the map, you can be sure that it is now safely in the database.

Note: any record can be edited or deleted using the icons to the right of the record.

Adding more records in the same place

Just click the existing location marker to select it and repeat the process from **'Entering your records'**. You can change which subject you are recording by selecting another in the **'Subject'** box.

Adding records in a new location

Just repeat from the 'Adding a location marker' process above.

Note: to return to the home screen at any time click the 'Close Map' button at the top right corner of the screen.